



REQUEST FOR PROPOSAL ("RFP") RFP #5069ME

Life, Disability and Voluntary Worksite RFP

RFP Issued Date: August 7, 2026

Questions Due: August 14, 2026, by 5 p.m. ET

Proposal Due: August 21, 2026, by 5 p.m. ET

Questions Contact:

Julie Hamman Email: Julie.Hamman@Lockton.com

Taylor Fisher Email: Taylor.Fisher@Lockton.com

CSU Purchasing Team Email: bids@csuohio.edu

Proposals must be received by the due date above to be considered.

Please refer to the attached sheets for Instructions & Information. Carriers are cautioned to read this entire document carefully and to prepare and submit their Proposal providing all requested information in accordance with the terms and conditions set forth herein.

Cleveland State University ("CSU" or "University") is accepting competitive proposals ("Proposals" or singular "Proposal"), from qualified insurance carrier's capable of providing, Life, Disability and Voluntary Worksite products and services to Cleveland State University.

Proposals are due and must be received via email no later than **August 21st, 2026, by 5 p.m. ET.**

In the event it becomes necessary to revise any part of this RFP a revision will be provided by Lockton, in writing.

Each Proposer must submit via email to Julie Hamman, Julie.Hamman@lockton.com, Taylor Fisher, Taylor.Fisher@lockton.com, and CSU Purchasing Team at bids@csuohio.edu.

RFP Questions Due:

Proposers must submit questions by **August 14, 2026, by 5 p.m. ET.**